WILL SOFTWARE

Newly Added / Expanded Features in the Updated System Flow

1. Administrator Module (New Detailed Control Layer)

The updated flow introduces a **complete administrator management module**.
It includes system configuration, MLM commission settings, document storage control, and backup management.
This gives administrators full operational control over the entire platform.

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2. Client Management Module (Enhanced Client Data Handling)

The new flow adds a **dedicated client management module** with detailed personal and family information storage.
It includes KYC verification, document uploads, and family relationship tracking.
This improves compliance and client data organization.

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3. Witness Management Module (New Legal Compliance Feature)

The updated system now includes a **separate witness management module**.
It records witness details, contact information, and verification status.
This ensures the will follows proper legal witnessing requirements.

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4. Beneficiary Management Module (More Detailed Beneficiary Control)

Beneficiary management is now separated into its own module.
This allows flexible beneficiary allocation, relationship mapping, and conditional beneficiaries.
It ensures accurate inheritance distribution.

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5. Asset Management Module (Expanded Asset Tracking)

The updated system includes a full asset management module.
Assets such as property, bank accounts, investments, insurance, and digital assets can be recorded.
It also supports asset valuation and document uploads.

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6. Executor & Trustee Management Module (Professional Estate Handling)

The system now includes a module to manage executors and trustees.
Clients can assign primary and backup executors.
This supports professional estate management and legal responsibilities.

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7. Document Generation Module (Automated Legal Document Creation)

The updated flow introduces automated document generation.
The system can generate wills, asset reports, and beneficiary reports using templates.
Version control and QR verification improve document authenticity.

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8. Payment & Billing Module (New Financial Management System)

A complete billing module is added for managing payments.
It includes invoice generation, payment history tracking, and payment gateway support.
This ensures proper financial management of will services.

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9. Agent MLM Module (Commission-Based Agent System)

The updated system includes a **3-level MLM commission system for agents**.
Agents can bring clients and earn commissions through a hierarchy structure.
The system automatically calculates commissions and displays agent network trees.

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10. Notification Module (Automated Communication System)

The system now sends automated notifications via **email, SMS, and system alerts**.
Users are notified for events such as will creation, payment confirmations, and approvals.
This improves communication and system transparency.

11. Security Module (Enhanced Data Protection)

The updated design introduces stronger security features.
This includes role-based access control, two-factor authentication, and data encryption.
These features protect sensitive legal and financial information.

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12. Reporting & Analytics Module (Business Intelligence Layer)

The system now includes advanced reporting and analytics tools.
Reports cover revenue, commissions, payments, assets, and client statistics.
Monthly and yearly analytics support management decision-making.

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13. Backup & Compliance Module (Legal and Data Safety)

The updated system includes automated backups and compliance tracking.
It maintains document retention policies and legal audit records.
This ensures regulatory compliance and data recovery capability.

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14. Mobile / Agent Portal (External Access Platform)

A new portal allows agents to access the system remotely.
Agents can register clients, track commissions, and download documents.
This improves mobility and agent productivity.

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15. Agent Network Tree Visualization (MLM Hierarchy Feature)

The updated flow adds a visual MLM network tree.
Agents can see their downline structure across multiple levels.
This helps track network growth and commission flow.